

Memo –

To: Southern Tier Entry to Programs & Services
From: CARES of NY, Inc.
Date: April 6, 2026
Subject: Housing Inventory and Point-in-Time Count Summary

Memo Overview and Intention

This memorandum summarizes highlights from the 2026 Housing Inventory Chart (HIC) and Point-in-Time Count (PIT). The HIC-PIT will be submitted on behalf of the Continuum of Care before the April 30th, 2026, deadline according to HUD's requirement. This data is being shared with homeless shelter and housing providers to 1) identify and report to CARES any errors that can be rectified during HUD's review and 2) identify 2026 HIC and PIT outcomes that will impact the CoC Application score. Please report any errors and/or questions to Rachel Simpson (rsimpson@caresny.org) and Melanie Degraw (mdegraw@caresny.org).

2026 Housing Inventory Summary

Continuums are required to report annually on the number of available beds dedicated to homeless persons; these beds include emergency, safe havens, transitional and permanent housing. Below is a summary of changes within these beds from 2025 to 2026. Under each section, you will see a breakdown of the *primary* reasons contributing to changes. Total beds available in 2025 were 1,231, in 2026 total beds available were reported at 1,144, this shows a small decrease of 87 beds which constitutes a -7.1% change year over year.

- **Emergency Housing:**
 - **Emergency Year-Round Beds:** The number of emergency year-round beds decreased by 58, from 93 in 2025 to 35 in 2026. The variance between the 2025 and 2026 figures is primarily due to improved data quality and verification processes. Previous years' numbers were based on the best information available at the time, which placed many overflow beds into the year-round category.
 - **Chances and Changes DV Shelters:** No change from 2025 with 19 beds in 2026
 - **Catholic Charities Emergency Housing Livingston:** Remained the same from 2025 to 2026 with 8 beds.
 - **Salvation Army Safehouse:** decreased by 7 from 15 beds in 2025 to 8 in 2026.
 - **Emergency Overflow Beds:** The number of overflow beds increased by 9, from 390 in 2025 to 399 in 2026 due to increased utilization. The variance between the 2025 and 2026 figures is primarily due to improved data quality and verification processes.
 - **Allegany County DSS EHV:** Decreased by 16 from 21 in 2025 to 5 in 2026 due

to utilization.

- ***Arbor Housing and Development Allegany Respite:*** Decreased by 4 from 5 in 2025 to 1 in 2026 due to household composition.
- ***Arbor Housing and Development Corning Crisis Respite:*** Remained stable with 1 bed in 2025 and 2026
- ***Arbor Housing and Development Hornell Crisis Respite:*** Remained stable with 2 beds in both 2025 and 2026.
- ***Arbor Housing and Development Livingston Respite:*** Increased by 1 from 1 in 2025 to 2 in 2026 due to household composition.
- ***Catholic Charities of Livingston County Code Blue:*** Added 2 beds in 2026
- ***Chemung DSS Hotel/Motel:*** Decreased by 26 beds from 105 in 2025 to 79 in 2026 due to data cleanup.
- ***Schuyler DSS EHV:*** Increased by 4 from 17 in 2025 to 21 in 2026
- ***Steuben County DSS EHV:*** Increased by 1 from 285 in 2025 to 286 in 2026.

Emergency Seasonal Beds: The number of seasonal beds remained the same at 0 beds.

- **Transitional Beds:** The number of transitional beds decreased by 20, from 77 in 2025 to 57 in 2026
 - ***ACCORD Kalthoff House:*** Decreased by 18 from 28 beds in 2025 to 10 beds in 2026.
 - ***Arbor Steuben Transitional:*** No changes from 2025 with 3 beds in 2026.
 - ***Arbor Steuben Forensic:*** Increased by 2 from 2 beds in 2025 to 4 beds in 2026.
 - ***Chances and Changes Jemison House:*** Decreased by 5 from 15 beds in 2025 to 10 in 2026.
 - ***Chances and Changes HUD TH*** Decreased by 3 from 6 beds in 2025 to 3 beds in 2026.
 - ***Salvation Army Our House:*** Increased by 4 beds from 23 in 2025 to 27 in 2026.
- **Permanent Housing Beds:**
 - ***Permanent Supportive Housing:*** Permanent supportive housing beds increased by 1, from 342 in 2025 to 343 in 2026, due to utilization and household composition.
 - ***AIM Supported Housing for Youth:*** Decreased by 1 from 6 beds in 2025 to 5 beds in 2026.
 - ***AIM Community Living-Caton Ave*** remained at 15 beds from 2025 to 2026
 - ***AIM ESSHI-Gaines St.:*** Decreased by 2 beds from 4 beds in 2025 to 2 beds in 2026.
 - ***Arbor ESSHI:*** Increased by 4 from 20 beds in 2025 to 24 beds in 2026.
 - ***Arbor Vash Vouchers Program:*** Decreased by 1 from 148 in 2025 to 147 in 2026
 - ***Arbor Livingston:*** Decreased by 1 from 38 beds in 2025 to 37 beds in 2026.
 - ***Catholic Charities Chemung/Schuyler Bonus Homeless Support Housing:*** Decreased by 2 from 10 beds in 2025 to 8 beds in 2026.

- **Catholic Charities Chemung/Schuylers Homeless Permanent Housing:** Increased by 7 from 24 beds in 2025 to 31 beds in 2026.
 - **Chances and Changes SHP Permanent Housing:** Decreased by 4 from 11 beds in 2025 to 7 beds in 2026.
 - **Catholic Charities ESSHI:** Increased by 1 from 19 beds in 2025 to 20 beds in 2026.
 - **Catholic Charities Shelter Plus Care HUD Permanent:** Increased by 2 from 24 beds in 2025 to 26 beds in 2026.
 - **Economic Opportunity Program ESSHI:** decreased by 2 beds from 23 beds in 2025 to 21 in 2026.
- **Rapid Rehousing:** The Rapid Rehousing beds increased by 13 from 304 in 2025 to 317 in 2026 mostly due to utilization and household composition.
- **ACCORD RRH:** Increased by 1 from 2 in 2025 to 3 in 2026.
 - **ACCORD RSP:** remained the same with 2 in 2025 and 2 in 2026.
 - **Chances and Changes RRH:** Decreased by 16 from 31 in 2025 to 15 in 2026.
 - **Chances and Changes STEHP ESG:** Decreased by 14 from 31 in 2025 to 17 in 2026.
 - **Catholic Charities Chemung Schuylers SHARE:** Decreased by 4 from 21 in 2025 to 17 in 2026.
 - **Catholic Charities Schuylers RSP:** Remained the same with 18 in 2025 and 18 in 2026.
 - **Catholic Charities Chemung Schuylers STEHP ESG:** Increased by 32 from 71 in 2025 to 103 in 2026.
 - **Salvation Army:** Increased by 3 from 1 in 2025 to 4 in 2026.
 - **Soldier On:** Increased by 2 from 5 in 2025 to 7 in 2026.
 - **Steuben County DSS RSP:** Decreased by 2 from 65 in 2025 to 63 in 2026.
 - **Steuben County DSS STEHP:** Increased from 57 in 2025 to 68 in 2026.

NOTE: a decrease in the number of Rapid Rehousing beds on the HIC may negatively impact the CoC's Application score.

Annual Comparison of the Point in Time Count

Point In Time Count Summary					
	Emergency Shelter	Transitional Housing	Total Sheltered	Unsheltered	Total
2025	485	52	537	26	563
2026	448	29	477	55	532
Difference	-37	-23	-60	29	-31

○ **Sheltered PIT Breakdown**

- When comparing the 2025 (537 persons) sheltered PIT with the 2026 (477 persons) sheltered PIT, a decrease of 60 persons sheltered is noted.
- In total, there was a decrease of 29 persons utilizing services on the night of the count with 37

person decrease in the use of Emergency Shelters. There was a decrease of 23 persons utilizing transitional housing on the night of the count from 2025 to 2026.

○ Sheltered PIT Subpopulation Information

- ***Chronically Homeless Individuals:*** The number of chronically homeless individuals sheltered increased from in 2025 to 4 to 10 in 2026 (note: this does not include households with only children).
- ***Chronically Homeless Families:*** The number of sheltered chronically homeless families remained the same with 1 in 2025 and 1 in 2026.
- ***Families:*** The number of sheltered homeless families decreased from 66 households (129 persons) in 2025 to 53 households (165 persons) in 2026.
- ***Veterans:*** The number of sheltered homeless veterans increased from 9 persons in 2025 to 11 persons in 2026.
- ***Unaccompanied Youth:*** The number of sheltered homeless youth decreased from 40 in 2025 to 30 persons in 2026.
- ***Parenting Youth:*** The total number of sheltered Parenting Youth increased from 5 persons (3 households) in 2025 to 23 persons (7 households) in 2026.
- ***Adults with a Serious Mental Illness:*** The number of sheltered persons with serious mental illness decreased by 10 from 68 in 2025 to 28 in 2026.
- ***Adults with a Substance Use Disorder:*** The number of sheltered persons with substance abuse disorders decreased by 41 from 67 in 2025 to 26 in 2026.
- ***Adults with HIV/AIDS:*** The number of sheltered persons with HIV/AIDS decreased from 3 in 2025 to 2 in 2026.
- ***Victims of Domestic Violence:*** The number of sheltered persons noting DV decreased from 10 in 2025 to 0 in 2026.

NOTE: Special populations (e.g., persons living with HIV/AIDS, youth) often do not disclose their status or are underreported, which may indicate a lower than actual total number reported.

○ Unsheltered PIT breakdown

- When comparing the 2025 (26 persons) unsheltered PIT with the 2026 unsheltered PIT (55 persons) a 29-person increase was noted.

○ Unsheltered PIT Subpopulation Information

- ***Chronically Homeless Individuals:*** The number of unsheltered chronically homeless individuals increased from 7 in 2025 to 15 in 2026 (8 person increase).
- ***Chronically Homeless Families:*** The number of unsheltered chronically homeless families remained unchanged with 0 in 2025 and 2026.
- ***Families:*** The number of unsheltered homeless families decreased from 1 household (2 persons) in 2025 to 0 in 2026.
- ***Veterans:*** The number of unsheltered homeless veterans increased from 0 in 2025 to 2 in 2026.
- ***Youth:*** The number of unsheltered homeless youth increased from 0 in 2025 to 3 in 2026
- ***Adults with a Serious Mental Illness:*** The number of unsheltered persons noting a serious mental illness showed no change from 2025 to 2026 with 13 individuals.

- ***Adults with a Substance Use Disorder:*** The number of unsheltered persons noting a substance use disorder showed no change with 10 in both 2025 and 2026.
- ***Adults with HIV/AIDS:*** The number of unsheltered persons noting HIV/AIDS remained the same at 1 in 2026.
- ***Victims of Domestic Violence:*** The number of unsheltered persons noting DV increased from 1 in 2025 to 5 in 2026.

NOTE: Special populations (e.g., persons living with HIV/AIDS, youth) often do not disclose their status or are underreported, which may indicate a lower than actual total number reported.